

ADVANTAGES

1. Predictable returns

Avoid market fluctuations and watch your investment grow, consistency.

2. Scheduled liquidity

Most of our RRSP investments have set terms that let you know when you can access your cash. Compare this to the indefinite timelines of mutual funds, where many people are uncertain as to when to sell fearing a loss or missed gain.

3. Self directed earnings

Some of our offerings can pay a portion of your returns outside of your RRSPs and provide you with regular income or dividends. Some RRSP offerings can be combined with your Tax-Free Savings Account, allowing you to earn returns that are 100% tax-free.

4. Wider selection of RRSP investments

Let us show you how to hold real estate development and private companies in your RRSP account.

5. Asset Backed

Many of our RRSP offerings are directly secured by assets in the form of mortgages, liens and general securities agreements in favour of the investor.

RRSP FACTS

1. Deadline for RRSP contributions

March 1, 2010 is the deadline for making contributions to your Registered Retirement Savings Plan (RRSP) for the 2009 tax year.

2. Contribution Maximum for 2009

The amount you can deduct on your tax filing is based in part on a percentage of your previous year's earnings and any eligible deduction room carried forward from the previous year. Your RRSP deduction limit is shown on your Notice of Assessment or Notice of Reassessment for the previous tax year.

3. Unused Contributions

If you are unable to use any part of your RRSP deduction limit, the unused amount can be carried forward to next year, increasing your deduction limit for that year. Unused deductions can be carried forward indefinitely.

TFSA FACTS

1. Who can hold a Tax-Free Savings Account (TFSA)?

A Canadian resident, aged 18 years or older.

2. Contribution Maximum for 2009

Investors may contribute a maximum of \$5000.00 per year. This amount may be indexed in the future.

3. Unused Contributions

Your unused TFSA contribution room is carried forward and accumulates for future years. The combined maximum contribution in your TFSA for 2009 and 2010 is \$10,000.00.



AmeriCan Energy Holdings – Energy

AmeriCan is a Canadian company specializing in Oil and Gas and other energy-related investments within the continental US.

Investment highlights*

- 5 year term, 12% target average rate of return
- Investors also receive capital appreciation at end of term
- No annual management fees
- Quarterly payments by cheque
- Minimum \$25,000.00



BMG Inc. and BMG Bullion Fund – Precious Metals

BMG Inc. is the manager of the BMG BullionFund, the world's first and only open-end mutual fund trust that purchase equal proportions of physical gold, silver and platinum bullion.

Investment highlights*

- 40% allocated to units in BMG BullionFund
- Front end fee 4%, Annual management fee 1.5%.
- 60% allocated to shares in BMG Inc.
- Minimum \$5000.00



Foundation Capital Corporation – Real Estate

Foundation Capital is a leading real estate investment company, based in Alberta, with many thousands of clients and over 14 years experience in the investment industry.

Investment highlights*

- 3 to 5 year, 6% per annum (deferred)
- No annual management fees
- Plus an additional target return of 18% per annum (dividends)
- 100% asset-backed



Newstart Canada – Consumer Finance

Newstart is an established automobile finance company with experienced and respected management. With operations in Scarborough, Ontario, Newstart successfully provides quality domestic used cars to customers as a stepping-stone to better credit.

Investment highlights*

- 2 year term, 10% per annum, fixed return
- Monthly direct payments
- Minimum \$5,000.00
- 140% asset backed



Rogers Oil and Gas Inc. – Energy

Rogers Oil & Gas Inc. an Alberta company focused on oil production in North America's hot Bakken and Torquay regions.

Investment highlights*

- 3 year term, 12% per annum, fixed return
- Monthly payments by cheque
- Interest bonus based increased production
- 100% asset backed

* Past performance is no guarantee of future results. Please see related offering documents for complete details including risks and investor rights.